

**AUTHORIZATION TO DISCLOSE HEALTH INFORMATION**

Client Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Client Medical Record # \_\_\_\_\_ Client SS # (Optional) \_\_\_\_\_

I \_\_\_\_\_ hereby authorize  
(Client or Personal Representative)

\_\_\_\_\_ to disclose specific health information  
(Name of Provider/Plan)

from the records of the above named client to: \_\_\_\_\_  
(Recipient Name/Address/Phone/Fax)

for the specific purpose(s): \_\_\_\_\_

Specific information to be disclosed: \_\_\_\_\_

I understand that this authorization will expire on the following date, event or condition: \_\_\_\_\_

I understand that if I fail to specify an expiration date or condition, this authorization is valid for the period of time needed to fulfill its purpose for up to one year, except for disclosures for financial transactions, wherein the authorization is valid indefinitely. I also understand that I may revoke this authorization at any time and that I will be asked to sign the *Revocation Section* on the back of this form. I further understand that any action taken on this authorization prior to the rescinded date is legal and binding.

I understand that my information may not be protected from re-disclosure by the requester of the information; however, if this information is protected by the Federal Substance Abuse Confidentiality Regulations, the recipient may not re-disclose such information without my further written authorization unless otherwise provided for by state or federal law.

I understand that if my record contains information relating to HIV infection, AIDS or AIDS-related conditions, alcohol abuse, drug abuse, psychological or psychiatric conditions, or genetic testing this disclosure will include that information. I also understand that I may refuse to sign this authorization and that my refusal to sign will not affect my ability to obtain treatment, payment for services, or my eligibility for benefits; however, if a service is requested by a non-treatment provider (e.g., insurance company) for the sole purpose of creating health information (e.g., physical exam), service may be denied if authorization is not given. If treatment is research-related, treatment may be denied if authorization is not given.

I further understand that I may request a copy of this signed authorization.

\_\_\_\_\_  
(Signature of Client) (Date) (Witness-If Required)

\_\_\_\_\_  
(Signature of Personal Representative) (Date) (Personal Representative Relationship/Authority)

NOTE: This Authorization was revoked on \_\_\_\_\_  
(Date) (Signature of Staff)

**REVOCATION SECTION**

I do hereby request that this authorization to disclose health information of \_\_\_\_\_  
*(Name of Client)*  
signed by \_\_\_\_\_ on \_\_\_\_\_  
*(Enter Name of Person Who Signed Authorization)* *(Enter Date of Signature)*  
be rescinded, effective \_\_\_\_\_. I understand that any action taken on this authorization prior to the  
*(Date)*  
rescinded date is legal and binding.

\_\_\_\_\_  
*(Signature of Client)*      \_\_\_\_\_ *(Date)*      \_\_\_\_\_ *(Signature of Witness)*      \_\_\_\_\_ *(Date)*

\_\_\_\_\_  
*(Signature of Personal Representative)*      \_\_\_\_\_ *(Date)*      \_\_\_\_\_ *(Personal Representative Relationship/Authority)*

**VERBAL REVOCATION SECTION**

I do hereby attest to the verbal request for revocation of this authorization by \_\_\_\_\_  
*(Name of Client or Personal Representative)*  
on \_\_\_\_\_. The client or his personal representative has been informed that any action  
*(Date)*  
taken on this authorization prior to the rescinded date is legal and binding.

\_\_\_\_\_  
*(Signature of Staff)*      \_\_\_\_\_ *(Date)*      \_\_\_\_\_ *(Signature of Witness)*      \_\_\_\_\_ *(Date)*

Date: \_\_\_\_\_

Dear Physician:

Your patient, \_\_\_\_\_ (participant's name) is

\_\_\_ Interested in participating in our program

\_\_\_ Interested in continuing to participate in our program

In order to safely provide this service, our program requests that you complete/update the attached Medical History and Physician's Statement form. Please note that the following conditions may suggest precautions or contraindications to our program. Therefore, when completing this form, please note whether these conditions are present, and to what degree:

**ORTHOPEDIC**

Atlantoaxial instability - include neurologic symptoms  
Coxa Arthrosis  
Cranial Deficits  
Heterotopic Ossification/Myositis Ossificans  
Joint subluxation/dislocation  
Osteoporosis  
Pathologic Fractures  
Spinal Fusion/Fixation  
Spinal Instability/Abnormalities

**NEUROLOGIC**

Hydrocephalus/Shunt  
Seizure  
Spina Bifida/Chiari II malformation/Tethered Cord/Hydromyelia

**OTHER**

Age - under 4 year  
Indwelling Catheters  
Medications - i.e. photosensitivity  
Poor Endurance

Skin Breakdown

**MEDICAL/PSYCHOLOGICAL**

Allergies  
Animal Abuse  
Physical/Sexual/Emotional Abuse  
Blood Pressure Control  
Dangerous to self or others  
Exacerbations of medical conditions  
Fire Setting  
Heart conditions  
Hemophilia  
Medical Instability  
Migraines  
Peripheral Vascular Disease  
Respiratory Compromise  
Recent Surgeries  
Substance Abuse  
Thought control disorders  
Weight control disorder

Thank you very much for your assistance. If you have any questions or concerns regarding this patient's participation in our program(s), please feel free to contact Hochoka Retreat Center at the address and phone number indicated below.

Sincerely,

*Kimberly Clarke*



**4211 Buff Street  
Hickory, NC 28602  
(704) 651-4800**

[www.healingwithhorses.com](http://www.healingwithhorses.com)

Healing by the Way of the Horse

**PARTICIPANT'S MEDICAL HISTORY AND PHYSICIAN'S STATEMENT**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Diagnosis: \_\_\_\_\_

Past/Prospective Surgeries: \_\_\_\_\_  
 Medications: \_\_\_\_\_  
 Seizure Type: \_\_\_\_\_ Controlled?: Yes No Date of last seizure: \_\_\_\_\_  
 Shunt present?: Yes No Date of last revision(s): \_\_\_\_\_ Date of last Tetanus Shot \_\_\_\_\_  
 Special Precautions/Needs: \_\_\_\_\_

Mobility: Independent Ambulation? Yes No Assisted Ambulation? Yes No Wheelchair? Yes No  
 Braces/Assistive Devices: \_\_\_\_\_

**Please indicate current or past difficulties in the following systems/areas, including surgeries:**

	Yes	No	Comments
Auditory			
Visual			
Tactile Sensation			
Speech			
Cardiac			
Circulatory			
Integumentary/Skin			
Immunity			
Pulmonary			
Neurologic			
Muscular			
Balance			
Orthopedic			
Allergies			
Learning Disability			
Cognitive			
Emotional/Psychological			
Pain			
Other			

To my knowledge there is no reason why this person cannot participate in supervised equestrian activities. However, I understand that Hochoka Retreat Center Farm will weigh the medical information above against the existing precautions and contraindications. I concur with a review of this person's abilities/limitations by a licensed/credentialed health professional (e.g. PT, OT, Speech language Pathologist, Psychologist, etc.) in the implementation of an effective equestrian program.

Name/Title: \_\_\_\_\_ MD DO NP PA Other: \_\_\_\_\_  
 Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
 Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Phone: (\_\_\_\_) \_\_\_\_\_

**AUTHORIZATION FOR RELEASE OF PROTECTED HEALTH INFORMATION  
UNDER FEDERAL HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT OF 1996  
(HIPAA)**

I hereby authorize the use or disclosure of my individually identifiable health information as described below. I understand that this authorization is voluntary. I understand that if the organization authorized to receive the information is not a health plan or health care provider, the released information may be subject to redisclosure and may no longer be protected by federal privacy regulations, including HIPAA. This includes any quotes or comments by any media, including but not limited to newspapers, photographers, etc. I hereby release the organization providing this information from any legal responsibility or liability for disclosure of this information to the extent indicated and authorized herein.

Personnel Name: \_\_\_\_\_ ID/SS #: \_\_\_\_\_

Personnel Address: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_\_\_

(Street/City/State/Zip)

Persons/organizations providing the information: \_\_\_\_\_

(Provider name)

Persons/organizations receiving the information: (Send to):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Specific description of information, covering care from: \_\_\_\_\_ to \_\_\_\_\_.

(Start Date) (End Date)

Complete health records and bills (prescription bills, history and physical, discharge summary, operative reports, consultation reports, radiology and imaging reports), excluding all images (x-rays, photographs, etc.)

Other (please specify) \_\_\_\_\_

The patient or the patient's representative must read and initial the following statements:

1. I understand that this authorization will expire on \_\_\_\_\_. Initials: \_\_\_\_\_
2. I understand that I may revoke this authorization at any time by notifying the providing organization in writing and that, if I do revoke this authorization, this will not have any affect on any action the providing organization takes before receiving the revocation. Initials: \_\_\_\_\_
3. I understand that I have the right to refuse to sign this Authorization. Initials: \_\_\_\_\_
4. I understand that information disclosed pursuant to this Authorization may be subject to redisclosure by a recipient of such information. It is possible that once disclosed, the privacy of the information will no longer be protected under federal medical privacy law. Initials: \_\_\_\_\_
5. I understand the data release may include material protected by law including Mental Health, Drugs and Alcohol, HIV/AIDS and other communicable diseases and Genetic Testing. Initials: \_\_\_\_\_

**I have read and understand the information in this Authorization.**

\_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature of Personnel**

*(Form MUST be completed before signing.)*