

ERPNext

As, all modules are mentioned below.

ERP MODULE DETAILS

S.no	Description
*	Create Multiple Companies / Departments
*	Unlimited Users
*	One Time Cost (OTC) / Ownership on Complete Source Code
*	Module Wise Customizable Dashboards
*	In-house Server / Cloud Server

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S.no	Description
1	<p>Accounts:</p> <p>Create Multiple Companies Create Multiple Currencies</p> <p>Chart of Accounts: (Group Chart of Accounts, Chart Cost Centers, Budget Variance Report)</p> <p>General Ledger: (Journal Entry, General ledger, Customer Ledger, Supplier Ledger Summary)</p> <p>Account Receivable: (Sales Invoice, Payment Entry, A/R Summary, Sale Register, Ordered Item to be Billed, Delivered Item to be billed)</p> <p>Account Payable: (Purchase Invoices, Payment Entry, Accounts Payable Summary, Purchase Register, Item-wise Purchase Register, Purchase Item To be Billed, Received Item To Be Billed)</p> <p>Banking & Payments: (Match Payments with Invoices, Update Bank Transaction Dates, Bank Reconciliation Statement, Bank Clearance Summary, Bank Guarantee, Cheque Print Template)</p> <p>Taxes: (Purchase Taxes and Sales Taxes Charges Template, Item Tax Template, Tax Category, Tax Rule, Tax Withholding Category)</p> <p>Financial Statements: (Trial Balance, Profit and Loss Statement, Balance Sheet, Cash Flow, Consolidated Financial Statement)</p> <p>Profitability: (Gross Profit, Profitability Analysis, Sales Invoice Trends, Purchase Invoice Trends)</p> <p>Cost Center and Budgeting: (Chart of Cost Centers, Budget, Accounting Dimension, Budget Variance Report, Monthly Distribution)</p> <p>Opening and Closing: (Opening Invoice Creation Tool, Chart of Accounts Importer, Period Closing Voucher)</p> <p>Multi-Currency: (Currency, Currency Exchange, Exchange Rate Revaluation) Bank Statement: (Create Bank Account, Bank Statement Transaction Entry, Bank Statement Settings)</p> <p>Other Reports: (Trial Balance for Party, Payment Period Based On Invoice Date, Sales Partners Commission, Accounts Receivable Summary, Accounts Payable Summary, Customer Credit Balance, Sales Payment Summary, Address And Contacts)</p>

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2	<p>Purchase Management:</p> <p>Purchase: (Purchase Order, Material Request, Purchase Invoice, Request for Quotation, Supplier Quotation) Supplier: (Supplier Group, Contact, Address) Items and Pricing: (Create Item, Item Price, Price List, Pricing Rule, Product Bundle, Item Group) Supplier Scorecard: (Supplier Scorecard, Supplier Scorecard Variable, Supplier Scorecard Criteria, Supplier Scorecard Standing) Key Reports: (Purchase Analytics, Supplier-Wise Sales Analytics, Purchase Order Trends, Procurement Tracker, Requested Items to Be Ordered)</p>
3	<p>Inventory Management:</p> <p>Stock Transactions: (Stock Entry, Delivery Note, Purchase Receipt, Material Request, Delivery Trip) Items and Pricing: (Item, Product Bundle, Item Group, Price List, Item Price, Shipping Rule, Pricing Rule, Item Alternative, Item Manufacturer) Stock Reports: (Stock Ledger, Stock Balance, Stock Projected Qty, Stock Summary, Stock Ageing, Item Price Stock) Serial No and Batch: Serialized Inventory, Serial No Service Contract Expiry, Serial No Status, Serial No Warranty Expiry) Tools: (Stock Reconciliation, Landed Cost Voucher, Packing Slip, Quality Inspection Template) Settings: (Stock Settings, Warehouse, Unit of Measure (UOM), Brand, Item Attribute, Item Variant Settings) Key Reports: (Item-wise Price List Rate, Stock Analytics, Delivery Note Trends, Purchase Receipt Trends, Ordered Items To Be Delivered, Purchase Order Items To Be Received, Item Shortage Report, Batch-Wise Balance History)</p>

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4	<p>Asset Management:</p> <p>Assets: (Asset Location, Asset Category, Asset Settings) Maintenance: (Asset Maintenance, Asset Maintenance Log, Asset Value Adjustment, Asset Repair)</p> <p>Tools: (Asset Movement) Reports: (Asset Depreciation Ledger, Asset Depreciations and Balances, Asset Maintenance)</p>
5	<p>Sales Management:</p> <p>Sales: (Customer, Quotation, Sales Order, Sales Invoice, Blanket Order, Sales Partner, Sales Person) Customers: (Customer, Customer Group, Contact, Address) Sale Items and Pricing: (Item, Item Price, Price List, Item Group, Product Bundle, Promotional Scheme, Pricing Rule, Shipping Rule, Coupon Code) Sales Partners and Territory: (Territory, Sales Partner, Salesperson, Sales Partner Addresses and Contacts) Setup: (Selling Settings, Campaign, Terms and Conditions Template, Sales Taxes and Charges Template, Industry Type, Lead Source) Key Reports: (Sales Analytics, Sales Person-wise Transaction Summary, Item wise Sales History, Sales Receipt Trends, Patient Credit Balance) SMS: (SMS Center, SMS Log, SMS Settings)</p>



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6	Customer Relationship Management (CRM): Sales Pipeline: (Prospect, Opportunity, Proposal, Sales Order, Customer, Contact, Communication, Lead Source, Engagement, Trip) Reports: (Lead Details, Sales Funnel, Prospects Engaged But Not Converted, Minutes to First Response for Opportunity, Inactive Customers, Campaign Efficiency) SMS: (SMS Center, SMS Log, SMS Settings) Setup: (Campaign, Sales Person, Lead Source)
7	Distribution Management: Rout Planning Warehouse Management Track (products)
8	Manufacturing: Production: (Work Order, Production Plan, Stock Entry, Timesheet, Job Card) Bill of Materials: (Item, Single level Bill of Materials, Multi-level Bill of Materials, Workstation, Operation, Routing) Tools: (BOM Update Tool, BOM Comparison Tool) Reports: (Open Work Orders, Work Orders in Progress, Issued Items Against Work Order, Completed Work Orders, Production Analytics, BOM Search, BOM Stock Report) Settings: (Manufacturing Settings)

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9	Payroll Management: (Salary Structure Assignment, Salary Slip, Payroll Entry, Employee Benefit Application, Employee Benefit Claim, Additional Salary, Employee Tax Exemption Declaration, Employee Tax Exemption Proof Submission, Employee Incentive, Retention Bonus) Payroll Setup: (Payroll Period, Salary Component, Salary Structure, Employee Tax Exemption Category, Employee Tax Exemption Sub Category)
10	Project Management: Project (Project Update, Task, Project Type, Gantt Charts, Calendar View, Agile: Kanban Boards, Project Progress Update, Collaboration, Timesheets, Expense Claims, Integration with other Modules) Time Tracking: (Timesheet , Activity Type, Activity Cost) Reports: (Daily Timesheet Summary, Project wise Stock Tracking) Custom Reports: (XYZ Report)
11	Quality: Review and Action: (Quality Review and Quality Action) Goal and Procedure: (Quality Goal, Quality Procedure, Tree of Procedures) Meeting: (Quality Meeting) Feedback: (Quality Feedback, Quality Feedback Template)

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12	Import & Export: (Import Shipment Tracking, Shippers Detail, Banking Detail, Transportation Detail, Landed Cost Voucher, Multi-Currency, Payment Request Form, Warehouse Shipping, Inventory Management, Traceability (Lot Tracking))
13	Additional Features: Tracking Logs Workflows Newsletter Customizable Email Alerts Attachments on every form Sharing & Assigning document Built in calculator. Email and comments option on every form To-Do list Notes Light weight User Interface Awesome Search Bar Personal Notifications Customizable Filters

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