



OPC Capital Partners

Corporate Finance | Capital Raising | M&A | Capital Markets
Empowering Growth Through Strategy, Capital & Execution

Who We Are

OPC Capital Partners is a global corporate finance and M&A advisory firm that helps companies acquire, fund, scale and exit

We combine institutional level execution with entrepreneurial agility, delivering end to end financial and strategic solutions

100+
Transactions

32
Industries

12
Countries



Our Services Overview

Full Spectrum Corporate Finance Advisory

- 1** M&A & Transaction Services: Buy-side, Sell-side, Valuation, Due Diligence
- 2** Capital Raising & Funding Solutions: Debt, Equity, Hybrid, Asset-Based Finance
- 3** Strategic Advisory & Capital Markets: Corporate Finance, CFO Support, Public Listings



M&A & Transaction Services

Our foundation lies in M&A — we help clients identify, evaluate, acquire, and integrate businesses that create lasting value.

- Buy-side & Sell-side Advisory
- Valuation & Financial Modelling
- Due Diligence (FDD & VDD)
- Deal Structuring & Execution
- Post-Acquisition Integration



Capital Raising & Funding Solutions

- Raising Capital to Accelerate Growth and Acquisitions
- We raise and structure capital for SMEs and mid-market corporates through private and public markets.
- Acquisition Finance (LBOs, MBIs, MBOs)
- Asset-Based Lending (Invoice, P&M, Real Estate)

Corporate Advisory & Investment Banking

- Strategic Financial Guidance for Businesses in Transition
- Strategic M&A and diversification planning
- Group restructuring & recapitalisation
- Capital structure optimisation
- Joint ventures and strategic partnerships

“Independent advice. Institutional quality. Entrepreneurial mindset.”



Valuation & Due Diligence

- Analytical Insight for Confident Decisions
- Business and asset valuations (DCF, comparables, NAV)
- Purchase price allocation (PPA) and goodwill valuation
- Financial & Vendor Due Diligence
- Working capital and EBITDA normalisation analysis
- Transaction readiness & risk assessment

Capital Markets & Public Listings

Connecting Private Ambition with Public Capital

- IPO & Cross-Listing Advisory (AIM, ASX, NSE, CSE and other markets)
- Reverse Takeovers (RTOs) & SPAC Alternatives
- Corporate Bond & Note Issuance
- Investor Relations & Market Positioning

“We bridge private markets and public capital to help businesses scale globally.”



International Market Entry

Bridging Western Companies with Emerging Markets

We support cross-border expansion and joint ventures between Western and Indian/Asian businesses.

- Market Entry Strategy
- JV Structuring and Setup
- Local Incorporation & Regulatory Compliance
- Capital Raising & Funding Support



Global Ecosystem

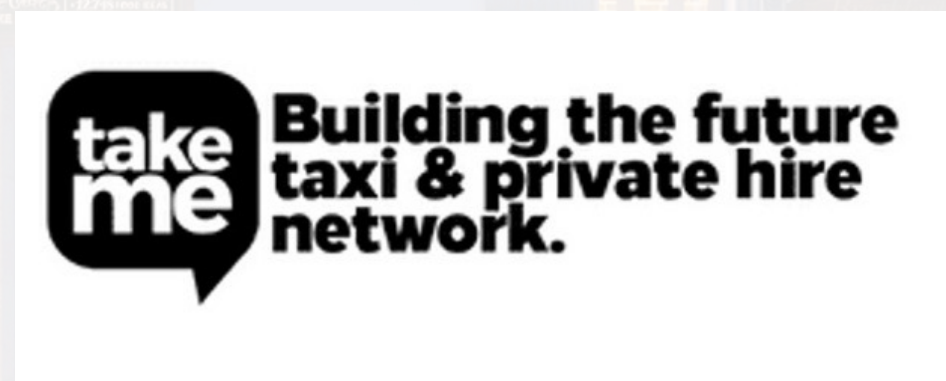
Global Reach. Local Execution.

Our partner ecosystem spans private credit funds, family offices, institutional lenders, and strategic investors — enabling us to deliver capital and advisory solutions across continents.



Selected Case Studies

Take Me Group: 28 acquisitions, 35x shareholder value growth



Why Partner With OPC

- Integrated capital raising & advisory platform
- Experience across private and public markets
- Deep lender and investor network
- Flexible engagement: advisory, co-investment or JV



Next Steps / Contact

Let's Build Value Together

Whether you're looking to acquire, raise capital, or prepare for exit — OPC Capital Partners provides the strategy, capital, and execution to make it happen.

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