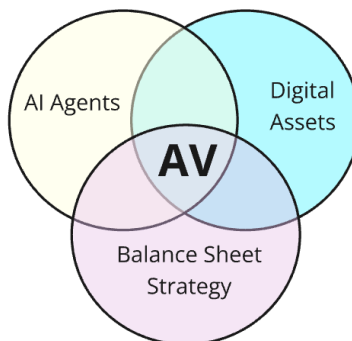


# AI Agent Vault - Executive Summary

At AI Agent Vault, we are building a company that operates at the intersection of cutting-edge AI Agent technology, digital assets, and an asset driven balance sheet strategy inspired by MicroStrategy (Ticker: MSTR). Our approach leverages these three pillars to drive innovation, accelerate growth, and create long-term value in a sector that went from \$1B to \$17B in the last 6 months with growth set to deliver 5x - 20x in the next 6 - 18 months.

## What We Do

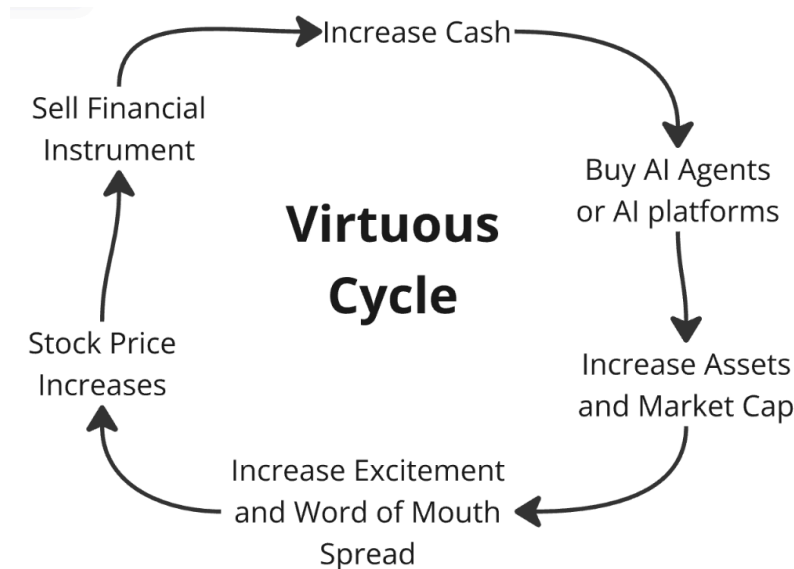
- **Cutting-Edge AI Technology- Operations:**
  - We acquire, build, and deploy AI agents and platforms designed to perform tasks, make decisions, and generate scalable value.
  - We focus on creating intelligent, adaptable, and future-ready solutions to meet the demands of a rapidly evolving AI Agent market.
- **Digital Assets:**
  - We leverage blockchain and digital assets to enable secure, transparent, and decentralized ownership models.
  - We plan on utilizing tokens to provide liquidity, capital, trust, directionality, and efficiency in our interactions with AI agent assets.
- **Asset-Driven Balance Sheet Strategy:**
  - We follow a growth-oriented asset-driven balance sheet strategy inspired by MicroStrategy's approach, allowing us to scale aggressively while creating long-term value.
  - We focus on holding high quality appreciating AI assets, such as AI agents and AI platforms, as a strategic replacement for cash reserves. *This is our primary growth strategy.* In furtherance of this, we have developed a proprietary AI Agent valuation model to be able to capture inefficiencies in the market.
  - We plan to frequently issue various financial instruments—including **ATM equity offerings, convertible bonds**, and other equity and debt products—to rapidly expand our AI Agent balance sheet and fund company growth. Our goal is to use the company's common stock natural volatility to take advantage of highs and lows by taking on intelligent leverage and issuing equity into market strength.



## Our Unique Value Proposition

We combine:

- The innovation of **AI Agent technology** to unlock new opportunities.
- The power of **digital assets and the blockchain** to enable transparency and decentralization.
- The financial discipline of a **dynamic balance sheet strategy** to maximize growth through frequent and strategic financial offerings resulting in a virtuous cycle.



At the intersection of these three pillars, we are pioneering a scalable, intelligent, and undiscovered **financial engineering play**. We are best described as an **AI Agent Treasury Company**. Our goal is to be the largest pure-play AI Agent Treasury company on the US stock market by becoming a useful financial engineering tool for investors to play the AI Agent trade over the coming months and years. Similar to Microstrategy, this will allow us to leverage and monetize volatility in our common stock due to extreme AI Agent token price fluctuations and generate incredible returns for our shareholders by capturing financial spreads between the instantaneous value of all combined tokens and our company's market cap.

## Select Group of our Largest AI Agent and AI Platform Holdings

### *Virtuals Protocol*



### *ai16z*



### *Zerebro*



Google Search Term: 'AI Agent'

Interest over time

