

TABLEAU COURSE – 2 Months

MODULE 1: INTRODUCTION TO TABLEAU

- ✓ What is Tableau and why it is used
- ✓ Tableau Product Suite (Tableau Desktop, Tableau Server, Tableau Public, Tableau Prep)
- ✓ Tableau Desktop Interface and navigation
- ✓ Key terms: Workbook, Dashboard, Story
- ✓ Connecting to different data sources

MODULE 2: CONNECTING TO DATA

- ✓ Connecting to Excel, CSV, Text files
- ✓ Connecting to databases (SQL Server, MySQL, PostgreSQL, etc.)
- ✓ Connecting to web data connectors & cloud data sources
- ✓ Live connection vs Extracts
- ✓ Data refresh and extract management

MODULE 3: DATA PREPARATION

- ✓ Working with Tableau Prep Builder
- ✓ Cleaning and shaping data in Tableau
- ✓ Pivoting and splitting fields
- ✓ Joining tables (inner, left, right, full outer)
- ✓ Blending data from multiple sources
- ✓ Union of data

MODULE 4: DIMENSIONS, MEASURES & DATA TYPES

- ✓ Understanding dimensions vs measures
- ✓ Data types in Tableau
- ✓ Changing data types
- ✓ Hierarchies and drill-down functionality

MODULE 5: BASIC VISUALIZATIONS

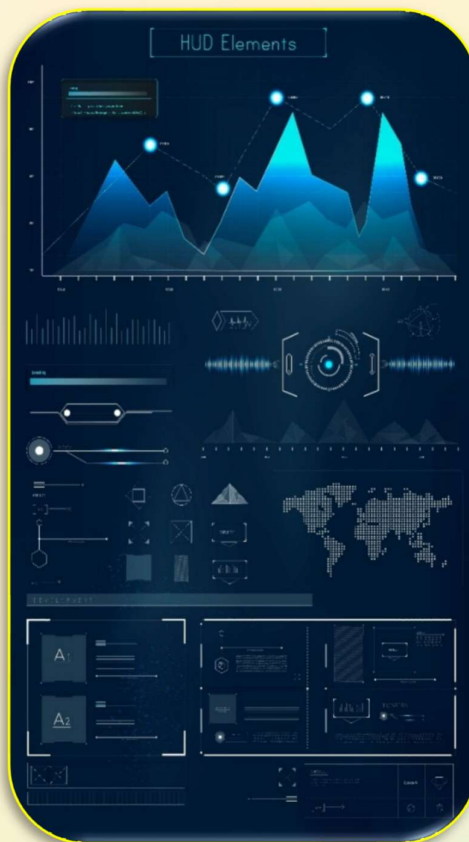
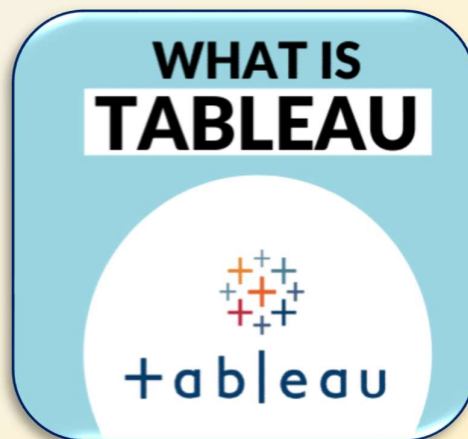
- ✓ Bar charts, line charts, pie charts
- ✓ Tables and heatmaps
- ✓ Scatter plots and bubble charts
- ✓ Tree maps and highlight tables
- ✓ Geographic maps

MODULE 6: ADVANCED VISUALIZATIONS

- ✓ Dual-axis charts and combo charts
- ✓ Waterfall charts
- ✓ Gantt charts for project timelines
- ✓ Bullet graphs and sparklines
- ✓ Histograms and box plots
- ✓ Funnel charts
- ✓ Pareto charts

MODULE 7: SORTING, FILTERING & GROUPING

- ✓ Basic and advanced sorting
- ✓ Filters: Dimension filters, Measure filters, Relative date filters
- ✓ Top N filters


**JOB ORIENTED
COURSES**
**100% JOB
GUARANTEE**
**EXPERIENCED
FACULTY**
WEEKLY TEST
**PROJECT &
ASSIGNMENT
WORK**

- ✓ Grouping data
- ✓ Set creation and usage

MODULE 8: CALCULATED FIELDS

- ✓ Introduction to calculated fields
- ✓ Logical calculations (IF, CASE, etc.)
- ✓ Date calculations
- ✓ String functions
- ✓ Aggregate functions (SUM, AVG, COUNT, etc.)
- ✓ Table calculations (RUNNING_SUM, INDEX, RANK, etc.)
- ✓ Level of Detail (LOD) expressions: FIXED, INCLUDE, EXCLUDE

MODULE 9: DASHBOARD DESIGN

- ✓ Creating dashboards and layout design
- ✓ Adding interactive filters
- ✓ Using actions: Filter, Highlight, and URL actions
- ✓ Designing for storytelling
- ✓ Dashboard formatting best practices

MODULE 10: ADVANCED FEATURES

- ✓ Parameters and parameter actions
- ✓ Advanced mapping: layers, custom geocoding, spatial files
- ✓ Animations in Tableau
- ✓ Forecasting and trend lines
- ✓ Reference lines and bands
- ✓ Integrating with R and Python

MODULE 11: TABLEAU SERVER & ONLINE

- ✓ Publishing workbooks to Tableau Server/Tableau Online
- ✓ Managing user permissions
- ✓ Scheduling refreshes

MODULE 12: PERFORMANCE OPTIMIZATION

- ✓ Reducing dashboard load time
- ✓ Optimizing extracts
- ✓ Efficient use of filters and calculations
- ✓ Best practices for large datasets

MODULE 13: TABLEAU WITH BUSINESS SCENARIOS

- ✓ Sales performance dashboard
- ✓ Financial KPI dashboard
- ✓ Customer churn analysis
- ✓ Market basket analysis
- ✓ HR analytics dashboard

MODULE 14: CAPSTONE PROJECTS

- ✓ Real-time business dashboard
- ✓ Interactive executive summary dashboard

Predictive analytics integration with Tableau

