

THE UNITED STATES OF AFRICA LTD.

Level 17, Dashwood House,

69 Old Broad St,

London, EC2M 1QS,

United Kingdom.



Registered in the United Kingdom, Number 15740035 info@theunitedstatesofafrica.org

THE UNITED STATES OF AFRICA LTD.

Private Debt Opportunity – Fixed Income Instrument

Investment Opportunity

The United States of Africa Ltd. (UK Registered Company No. 15740035) is opening a private debt round structured as a fixed-income investment opportunity, designed to finance the rapid expansion and monetization of a large-scale African digital ecosystem.

Core Asset Base

- ***Portfolio of 80+ digital platforms and domains***
- ***Multi-sector infrastructure: fintech, e-commerce, education, media, AI, digital governance***
- ***500+ published intellectual works (books, research, strategic content)***
- ***Pan-African positioning with global scalability***

Investment Highlights

- ***First-mover advantage in integrated African digital infrastructure***
- ***High scalability across multiple sectors***
- ***Centralized monetization model***
- ***Founder-led strategic execution***

Proposed Terms (Indicative)

- *Instrument: Fixed-income private debt*
- *Target Raise: €250,000 – €1,000,000*
- *Coupon: 8% – 12% annually*
- *Maturity: 24–36 months*
- *Structure: Unsecured (narrative-backed asset base)*

Use of Proceeds

- *Platform activation & development*
- *Monetization rollout (e-commerce & digital services)*
- *Strategic partnerships & expansion*
- *Operational scaling*

Positioning

This is not a public bond issuance.

This is a structured private investment opportunity in an emerging digital ecosystem.

Contact

 [*presidente@republicadeguineaecuatorial.com*](mailto:presidente@republicadeguineaecuatorial.com)

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INVESTOR PITCH DECK – STRUCTURE

Slide 1 — Cover

The United States of Africa Ltd.
Private Debt Opportunity
“Building Africa’s Digital Infrastructure”

Slide 2 — Vision

To build the first fully integrated digital ecosystem for Africa:
economy, education, commerce, governance.

Slide 3 — Problem

- Fragmented digital infrastructure
 - Low monetization of African digital markets
 - Lack of unified platforms
-

Slide 4 — Solution

A centralized ecosystem integrating:

- fintech
 - e-commerce
 - education
 - media
 - digital identity
-

Slide 5 — Asset Base

- 80+ domains/platforms
 - Multi-sector coverage
 - Strategic digital positioning
-

Slide 6 — Platform Examples

- E-commerce (Merkaguinea)
 - Media (Periódico de Guinea Ecuatorial)
 - Education (Digital University)
 - AI platforms (TheAfricaAI)
-

Slide 7 — Monetization Strategy

- Transaction fees
 - Subscriptions
 - Digital services
 - Data-driven services
-

Slide 8 — Market Opportunity

- Africa: fastest-growing digital population
- Low competition in integrated ecosystems
- High mobile adoption

Slide 9 — Business Model

Centralized infrastructure → multi-revenue streams → scalable growth

Slide 10 — Competitive Advantage

- First-mover ecosystem approach
 - Founder-driven execution
 - Cross-sector integration
-

Slide 11 — Financial Strategy

Phase 1: Activation

Phase 2: Monetization

Phase 3: Scale

Slide 12 — Investment Opportunity

Private Debt Instrument:

- Fixed return
 - Defined maturity
 - Early-stage upside exposure
-

Slide 13 — Use of Funds

- Platform deployment
- Technical development
- Marketing & growth
- Strategic partnerships

Slide 14 — Founder

Javier Clemente Engonga

Vision: Pan-African digital transformation

Background: multi-sector digital development

Slide 15 — Call to Action

We are opening a limited private round.

Contact us to receive:

- Full term sheet
- Detailed agreement
- Direct discussion

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TERM SHEET

Private Debt Instrument

Issuer

The United States of Africa Ltd. (UK)

Instrument

Private Debt (Fixed Income)

Target Raise

€250,000 – €1,000,000

Minimum Investment

€10,000

Interest (Coupon)

8% – 12% per annum (fixed)

Maturity

24 – 36 months

Interest Payment

- Annual or bullet at maturity (to be agreed)
-

Use of Proceeds

- Digital platform activation
 - Ecosystem monetization
 - Expansion and partnerships
-

Security

Unsecured

(Backed by strategic digital asset base and IP portfolio – non-pledged)

Transferability

Restricted (private agreement only)

Governing Law

England & Wales

Investor Type

Private investors / HNWIs / strategic partners

Closing Process

1. Initial contact
 2. Investor call
 3. Agreement signing
 4. Bank transfer
 5. Issuance confirmation
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Disclaimer

This document does not constitute a public offering or regulated securities issuance.
This is a private investment opportunity.

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PRIVATE DEBT INVESTMENT AGREEMENT

PARTIES

This Agreement is entered into between:

The United States of Africa Ltd. (the “Issuer”)

and

[_____] (the “Investor”).

1. INVESTMENT

The Investor agrees to invest:

Amount: €[_____]

2. INSTRUMENT

This investment is structured as a **fixed-income private debt instrument**.

3. RETURN

The Issuer agrees to pay:

Interest: [_____]% per annum

4. MATURITY

The investment will mature in:

[24–36 months]

5. PAYMENT

- Interest: [Annual / Bullet]
 - Principal: At maturity
-

6. USE OF FUNDS

Funds will be used for:

- digital platform development
 - ecosystem monetization
 - business expansion
-

7. RISK ACKNOWLEDGEMENT

The Investor acknowledges that this is a private investment and carries inherent business risks.

8. GOVERNING LAW

This Agreement shall be governed by the laws of **England & Wales**.

9. CONFIDENTIALITY

Both parties agree to maintain confidentiality.

SIGNATURES

Issuer: _____

Investor: _____

Date: _____