

Goal Based SIP Report

Input Parameters:

Target Goal Amount: Rs. 1,00,00,000

Initial Lumpsum: Rs. 0

Investment Period: 25 Years

Expected Annual Return: 12.00%

Required Monthly SIP: Rs. 5,874.73

Investor Name

Right Investor

Advisor Name

IFI Professionals

Year	Annual Investment (Rs.)	Cumulative Investment (Rs.)	Interest Earned (Rs.)	Year-End Value (Rs.)
1	70,497	70,497	4,503	75,000
2	70,497	1,40,993	13,503	1,58,999
3	70,497	2,11,490	23,583	2,53,079
4	70,497	2,81,987	34,872	3,58,448
5	70,497	3,52,484	47,517	4,76,462
6	70,497	4,22,980	61,678	6,08,637
7	70,497	4,93,477	77,539	7,56,673
8	70,497	5,63,974	95,304	9,22,473
9	70,497	6,34,471	1,15,200	11,08,170
10	70,497	7,04,967	1,37,483	13,16,150
11	70,497	7,75,464	1,62,441	15,49,088
12	70,497	8,45,961	1,90,393	18,09,978
13	70,497	9,16,458	2,21,700	21,02,175
14	70,497	9,86,954	2,56,764	24,29,435
15	70,497	10,57,451	2,96,035	27,95,967
16	70,497	11,27,948	3,40,019	32,06,483
17	70,497	11,98,444	3,89,281	36,66,261
18	70,497	12,68,941	4,44,454	41,81,212
19	70,497	13,39,438	5,06,248	47,57,957
20	70,497	14,09,935	5,75,458	54,03,911
21	70,497	14,80,431	6,52,972	61,27,381
22	70,497	15,50,928	7,39,789	69,37,666
23	70,497	16,21,425	8,37,023	78,45,185

Year	Annual Investment (Rs.)	Cumulative Investment (Rs.)	Interest Earned (Rs.)	Year-End Value (Rs.)
24	70,497	16,91,922	9,45,925	88,61,607
25	70,497	17,62,418	10,67,896	1,00,00,000

Projected Summary:

Total Amount Invested: Rs. 17,62,418

Future Value of Lumpsum: Rs. 0

Future Value of SIPs (Projected): Rs. 1,00,00,000

Total Corpus Achieved: Rs. 1,00,00,000

Total Interest Earned: Rs. 82,37,582