

# Insurance Guide

Your Personal Need to Know Guide

Presented by : **JEREMIAH HILL**

[www.bettawealth.com](http://www.bettawealth.com)

# List of Contents

**1** Review Your Insurance Needs

**2** Decide How Much Coverage You Need

**3** Services We Offer

**4** Why Choose Us?

**5** Our Mission

**6** Thank You

# Reviewing Your Insurance Needs

It is essential to consult with a trustworthy insurance agent to discuss your insurance needs. This will help safeguard your assets and facilitate wealth transfer, ensuring that your final expenses are adequately addressed.

## Agent

*As an insurance agent, my role is to work closely with you to develop a strategy that safeguards your legacy and provides you with peace of mind.*

## You

*You can find peace of mind in knowing that your family and your future are secure.*

# How to Decide How Much Coverage You Need

How much of the family income do you provide? Does anyone else depend on you financially? How will your family pay final expenses and repay debts – such as mortgages – after your death? Based on the answers to these questions, decide how much coverage you need, for how long and what you can afford to pay. You want to make sure that you buy enough life insurance to cover the financial impacts of your death on those who depend on you.

# 70%

*of people don't know  
this info...*



# Services We Offer

At Betta Wealth, we guide you through life , health insurance and retirement planning options tailored to your needs, helping protect what matters most including permanent and Term life coverage options

## Whole Life Insurance

*A whole life insurance policy is designed to last your entire life, providing lifelong coverage and guaranteed cash value accumulation.*

## Term Life Insurance

*Term insurance offers affordable, high-coverage life protection for a set period, ensuring financial security for beneficiaries.*

## Retirement Planning

*Without planning, your savings lose value over time; investment strategies help them grow faster than inflation.*

# Why Choose Us?

We are a group of agents who offer multiple carrier options, have local expertise, and prioritize your needs over high-pressure sales tactics.

## **Benefit 01**

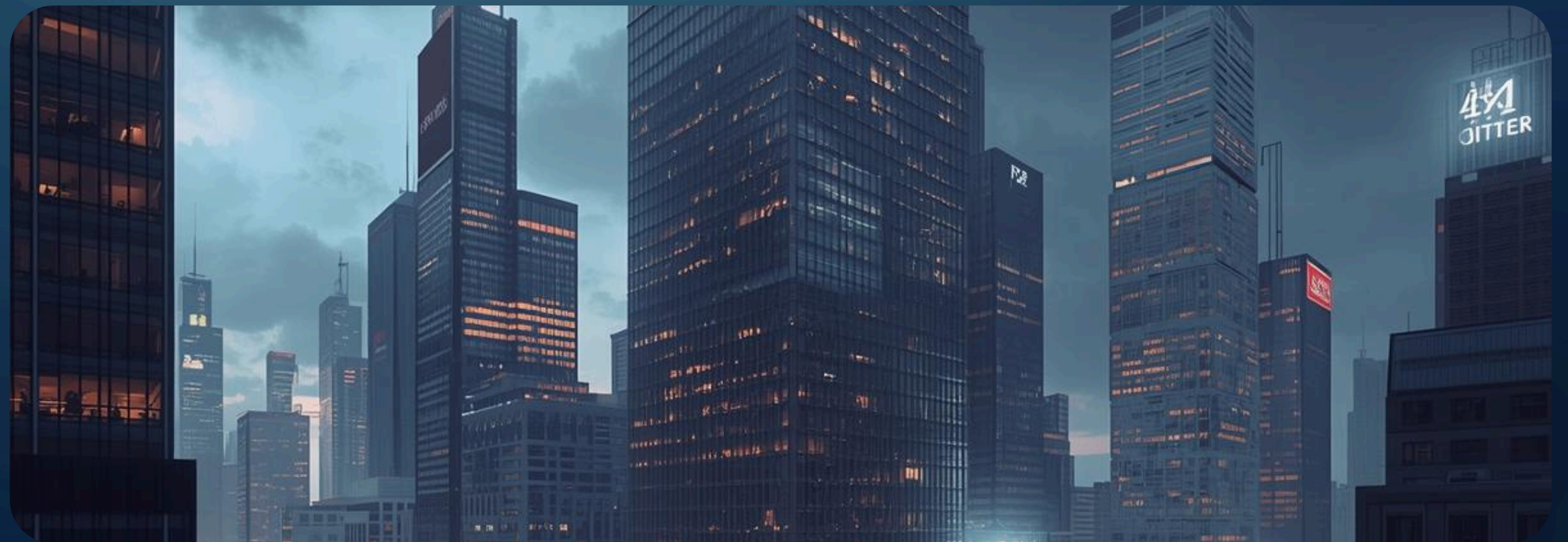
*The right insurance agent is focused on providing great coverage and customer service. They function as your business partner to help you choose the best coverage.*

## **Benefit 02**

*An independent agent will help you get coverage for all the different types of insurance your business needs, without being limited to one carrier.*

# Our Mission

Our mission is to focus on providing financial security, peace of mind, and protection for families and businesses during challenging times. Acting with high ethical standards, keeping promises, and being a reliable steward of finances. Offering stability and supporting clients through all stages of life, often with a multi-generational approach



# Thank You

We look forward to hearing from  
you...

Presented by : **JEREMIAH HILL**

[www.bettawealth.com](http://www.bettawealth.com)