

Capital Multiplier Loan Program Guide



Leverage Wealth.

Fund Your Vision Without Risking Your Capital.

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Table of Contents

- 1. Introduction
- 2. Submissions
- 3. Process Diagram
- 4. Next Steps

Introduction

The CML is unique in its bank-backed structure and has specific protocols, our processes are strict and not negotiable. With that said, the flexibility and application of this multiples based project funding approach is unmatched.

Important

Compliance: AML is governed by central banks in all participating jurisdictions. This is typically a 60 to 90 day process and is beyond our control. As soon as compliance is finalized the first tranche is released.

Timing of Disbursements: The loan funds are released in monthly tranches starting small and progressively larger until fully distributed in 10 months.

CML is perfect for commercial real estate, technology startups, oil and gas, resort development and many others. The project must have a strong business case backed by experience and the loan is secured by the project itself.

CML Submissions

Pre-Approval Process:

To submit your project for pre-approval we require the following documentation:

- Client Information Sheet (CIS)
- Proof of Funds (POF) for Qualifying Capital (QC)
- 2 Page Executive Summary
- Desired Drawdown Schedule

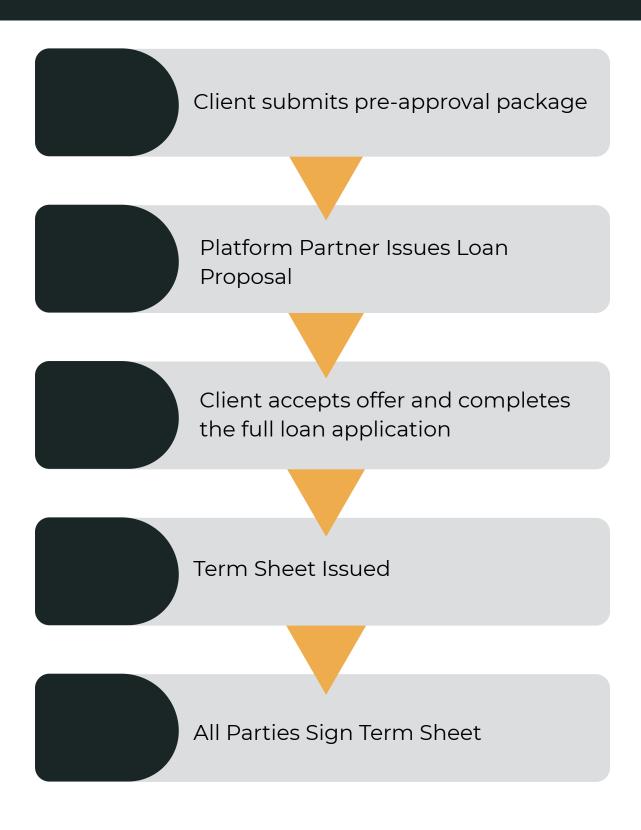
Proof of Funds Requirements:

To engage our platform partner you must present evidence of your qualifying capital in the form of a POF.

- The account statement must show the name on CIS
- POF must be current (within 30 days)
- Funds must be unencumbered

If an investor provides the QC (funds in their name), an Investor letter must accompany the investor's CIS as well as the CIS of the borrower.

CML Process Diagram



CML Process Diagram

In Parallel

Client requests formal Loan Contracts be drawn up.

Client wires
Paymaster \$30K
service fees for legal
costs

Client moves funds into safekeeping the same time they request contracts be prepared.

Compliance period underway as contracts are being done.

Client moves funds into Safekeeping by agreed method

Safekeeping confirmed and 60 to 90 Day Compliance Period Begins

Contracts, Promissory Note, GSA drafted and Signed by all Parties

Loan Tranches Begin



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