



2026 Ignition Plays Workbook

7 Precision Plays to Activate Your Private Pivot – Q1 Execution Tracker

Exclusive YieldShield Insider Resource
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Your 2026 Ignition Matrix

Track the 7 Precision Plays – From Planning to Activation

Play	Key Risk Mitigated	Ideal % Shift	Q1 Action	Status
 Audit Your Core Sovereignty	Public-market beta exposure	10–15%	Re-run Fortress Checklist; reallocate exposed assets	
 Engineer Cash-Flow Precision	Macro noise and unpredictability	N/A (focus on restructuring)	Review one legacy allocation for contractual certainty	
 Layer Agile Buffers	Sentiment swings and illiquidity	20–30%	Add over-collateralized privates	
 Target Escrow Void Opportunities	Bank retreat gaps	Varies by void	Originate escrow-heavy deals	
 Align Intergenerational Governance	Transition friction	N/A	Host Q1 family meeting with workbook	
 Hedge Divergent Forces	Inflation/deflation divergence	Varies	Add inflation-linked extensions	
 Set Your Q1 Momentum Checkpoint	Execution drift	N/A	Schedule 60-day review	

Play-by-Play Tracker

Track progress, challenges, and next steps for each Ignition Play



Play 1: Audit Your Core Sovereignty



Notes



Play 2: Engineer Cash-Flow Precision



Notes



Play 3: Layer Agile Buffers



Notes



Play 4: Target Escrow Void Opportunities



Notes

Play-by-Play Tracker

Track progress, challenges, and next steps for each Ignition Play



Play 5: Align Intergenerational Governance



Notes



Play 6: Hedge Divergent Forces



Notes



Play 7: Set Your Q1 Momentum Checkpoint



Notes

Governance Integrated Scenario Planner

Use this section to summarize your overall portfolio pivot or focus on one high-impact play. Include ownership and due dates to align with family office governance protocols.

Current Allocation: _____%

Target Shift: _____%



 Expected Impact / Rationale:



 Timeline / Dependencies:

Decision Due By: _____



 Ownership Assigned:





Q1 Risk & Momentum Checklist

<input type="checkbox"/>	Core sovereignty audited
<input type="checkbox"/>	Cash-flow engineering reviewed
<input type="checkbox"/>	Escrow void opportunities identified
<input type="checkbox"/>	Allocations to be adjusted identified
<input type="checkbox"/>	Private allocation correlation stress-tested
<input type="checkbox"/>	Liquidity runway & buffer integrity confirmed
<input type="checkbox"/>	Scenario Planner completed
<input type="checkbox"/>	Intergenerational alignment meeting scheduled



Q1 Risk & Momentum Checklist cont'd

<input type="checkbox"/>	Roles defined, Ownership assigned, Decision-rights identified and time-boxed.
<input type="checkbox"/>	External advisor/consultant feedback incorporated
<input type="checkbox"/>	Documentation & reporting updated
<input type="checkbox"/>	Family Operating System in alignment
<input type="checkbox"/>	Review cadence set



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