






2026 Ignition Plays Workbook

**7 Precision Plays to Activate Your Private
Pivot – Q1 Execution Tracker**

Exclusive YieldShield Insider Resource
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Your 2026 Ignition Matrix

Track the 7 Precision Plays – From Planning to Activation

Play	Key Risk Mitigated	Ideal % Shift	Q1 Action	Status
 Audit Your Core Sovereignty	Public-market beta exposure	10–15%	Re-run Fortress Checklist; reallocate exposed assets	
 Engineer Cash-Flow Precision	Macro noise and unpredictability	N/A (focus on restructuring)	Review one legacy allocation for contractual certainty	
 Layer Agile Buffers	Sentiment swings and illiquidity	20–30%	Add over-collateralized privates	
 Target Escrow Void Opportunities	Bank retreat gaps	Varies by void	Originate escrow-heavy deals	
 Align Intergenerational Governance	Transition friction	N/A	Host Q1 family meeting with workbook	
 Hedge Divergent Forces	Inflation/deflation divergence	Varies	Add inflation-linked extensions	
 Set Your Q1 Momentum Checkpoint	Execution drift	N/A	Schedule 60-day review	

Play-by-Play Tracker

Track progress, challenges, and next steps for each Ignition Play



Play 1: Audit Your Core Sovereignty



Notes



Play 2: Engineer Cash-Flow Precision



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Play 3: Layer Agile Buffers



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Play 4: Target Escrow Void Opportunities



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Play-by-Play Tracker

Track progress, challenges, and next steps for each Ignition Play



Play 5: Align Intergenerational Governance

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Play 6: Hedge Divergent Forces

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Play 7: Set Your Q1 Momentum Checkpoint

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Governance Integrated Scenario Planner

Use this section to summarize your overall portfolio pivot or focus on one high-impact play. Include ownership and due dates to align with family office governance protocols.

Current Allocation: _____%

Target Shift: _____%



Expected Impact / Rationale:



Timeline / Dependencies:

Decision Due By: _____



Ownership Assigned:



Q1 Risk & Momentum Checklist

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Core sovereignty audited

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Cash-flow engineering reviewed

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Escrow void opportunities identified

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Allocations to be adjusted identified

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Private allocation correlation stress-tested

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Liquidity runway & buffer integrity confirmed

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Scenario Planner completed

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Intergenerational alignment meeting scheduled



Q1 Risk & Momentum Checklist cont'd

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Roles defined, Ownership assigned,
Decision-rights identified and time-boxed.

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External advisor/consultant feedback
incorporated

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Documentation & reporting updated

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Family Operating System in alignment

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Review cadence set



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